



Donating Securities

Thank you for your interest in donating publicly traded securities either for the benefit of the Foundation, and ICF Endowment, or as a pass-through contribution to benefit another Catholic nonprofit cause. In all instances, it is advisable to consult with your financial advisor and/or tax consultant to determine your specific charitable gift benefits. Your advisor will need this document to complete the transfer of securities.

Prior to the transfer, please communicate your intention to Independent Catholic Foundation CEO Chris Ringkamp with the stock name or symbol, number of shares to be donated, any gift designations and whether the gift is being made anonymously.

To donate mutual fund shares, please contact your mutual fund company for instructions on transferring shares in the name of the Independent Catholic Foundation.

Official Name & Address: Independent Catholic Foundation
3618 5th Avenue, Suite 1
Altoona, PA 16602

Federal Tax ID Number: 25-1625390

Foundation Contact: Christopher Ringkamp, President/CEO
Phone: (814) 201-2080
E-mail: Chris@icfoundation.us

Broker/Firm Name: Stifel Financial
Account No.: 3302-4326
DTC Number: 0793

Broker/Firm: Karen Schraff
Stifel Financial
180 Charlotte Drive, Suite 100
Altoona, PA 16601

Toll-Free: (800) 533-6401
Fax: (814) 944-8416
Direct Phone: (814) 944-2065
E-mail: karen.schraff@stifel.com

The Independent Catholic Foundation will issue a charitable gift receipt to the donor for income tax purposes upon completion of the securities transfer. Thank you!