



Traditional IRA Charitable Distributions

Thank you for your interest in making a Qualified Charitable Distribution (QCD) from your Traditional Individual Retirement Account (IRA) to the Independent Catholic Foundation. Such contributions may be used for charitable purposes, including into new or existing endowments, but may not be placed into donor-advised funds. Please consult with your financial advisor and/or tax preparer to determine your specific charitable gift benefits.

The Independent Catholic Foundation is recognized by the IRS as a public charity described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi) and is exempt from federal income tax under IRC Section 501(c)(3).

Please note several specific aspects of QCD to consider:

1. The IRA beneficiary must be at least 70-1/2 at the time of the charitable distribution.
2. Contact the custodian of your traditional IRA and request that a QCD be made directly to the Independent Catholic Foundation before your Required Minimum Distribution deadline. The cumulative amount of QCDs annually may not exceed \$108,000.00.
3. QCDs are excluded from taxable income and may satisfy all or part of a Required Minimum Distribution.
4. Please communicate your charitable intentions with ICF CEO Chris Ringkamp. We will issue a QCD receipt, which you will need for tax filing purposes.

Official Name & Address: Independent Catholic Foundation
3618 5th Avenue, Suite 1
Altoona, PA 16602

Federal Tax ID Number: 25-1625390

Contact: Christopher Ringkamp, President/CEO
Phone: (814) 201-2080
E-mail: Chris@icfoundation.us

Broker/Firm Name: Stifel Financial
ICF Account No.: 3302-4326
DTC Number: 0793

Broker/Firm: Karen Schraff
Stifel Financial
180 Charlotte Drive, Suite 100
Altoona, PA 16601

Toll-Free: (800) 533-6401
Fax: (814) 944-8416
Direct Phone: (814) 944-2065
E-mail: karen.schraff@stifel.com