



Independent Catholic Foundation

Donating Gifts of Securities

The Board of Trustees and Staff of the Independent Catholic Foundation are grateful to you for your interest in donating securities. In all instances, it is advisable to consult with your financial advisor and/or tax consultant to determine your specific charitable gift benefits. He or she will need the information on this document to complete the transfer of securities.

Prior to the transfer of securities, please communicate your intention to one of the Foundation Contacts shown below (the stock name/symbol, number of shares to be donated, any gift restrictions and whether the gift is being made anonymously).

To donate mutual fund shares, please contact your mutual fund company for instructions on transferring shares in the name of the Independent Catholic Foundation.

Account Name: Independent Catholic Foundation

Account Number: 3302-4326

DTC Number: 0793 / Stifel

Federal Tax ID Number: 25-1625390

Foundation Contacts: William Hiergeist, Executive Director
Chris Ringkamp, Director of Mission Advancement

Phone: (814) 201-2080

E-mail: Bill@icfdaj.org or Chris@icfdaj.org

Broker Name & Address: Karen Corrado-Knote
180 Charlotte Drive Suite 100
Altoona, PA 16601

Toll-Free: (800) 533-6401

Fax: (814) 944-8416

Direct Phone: (814) 941-6073

E-mail: Karen.corrado@stifel.com

The Independent Catholic Foundation will issue a charitable gift receipt to the donor promptly after receiving confirmation of the securities transfer. Thank you!